

CLEARY GOTTLIEB STEEN & HAMILTON LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**AMENDED NOTICE FOR CLAIMANTS WHO MAY BE INTERESTED
IN SELLING OR TRANSFERRING THEIR CLAIMS AGAINST THE DEBTORS**

PLEASE TAKE NOTICE that on January 19, 2023 (the “Petition Date”), Genesis Global Holdco, LLC (“Holdco”) and its affiliates Genesis Global Capital, LLC (“GGC”) and Genesis Asia Pacific Pte. Ltd. (“GAP”), as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE that on April 4, 2023, the Court entered the *Order (I) Establishing Bar Dates for Submitting Proofs of Claim, (II) Approving Proof of Claim Form, Bar Date Notices, and Mailing and Publication Procedures, (III) Implementing*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

Uniform Procedures Regarding 503(b)(9) Claims, and (IV) Providing Certain Supplemental Relief, ECF No. 200, establishing May 22, 2023 as the general bar date by which most creditors were required to submit proofs of claim against the Debtors.

PLEASE TAKE FURTHER NOTICE that, on September 12, 2023, the Court entered the *Order Granting the Debtors' and the Official Committee of Unsecured Creditors' Motions for Entry of an Order Requiring the Redaction of Certain Personally Identifiable Information*, ECF No. 694 (the “Redaction Order”), pursuant to which the identities of individual and institutional lenders are redacted or kept under seal as set forth in such Order.

PLEASE TAKE FURTHER NOTICE that, on April 19, 2024, the Debtors filed the *Notice for Claimants Who May Be Interested in Selling or Transferring Their Claims Against the Debtors*, ECF No. 1604, providing a list of certain entities known to have already purchased claims, or brokered the purchase of claims, in these cases to facilitate the efforts of creditors who may have interest in selling or transferring their respective claims against the Debtors, in light of the inability of entities who may be interested in purchasing claims to identify creditors that are individual and institutional lenders due to the Redaction Order.

PLEASE TAKE FURTHER NOTICE that, upon the request from additional entities to be included, the Debtors are filing the following amended list of certain entities known to have already purchased claims, or brokered the purchase of claims, in these cases:²

Cantor Fitzgerald, LP
Attn: James N. Belardo
110 E. 59th Street, 21st Floor
New York, NY 10022
Phone: 212-915-1981
James.belardo@cantor.com

Canyon Capital Advisors LLC
Attn: James Pagnam
2000 Avenue of the Starts, 11th Floor
Los Angeles, CA 90067
jpagnam@canyonpartners.com
legal@canyonpartners.com

Ceratosaurus Investors, LLC
c/o Farallon Cap. Management, LLC
Attn: Michael Linn
One Maritime Plaza, Suite 2100
San Francisco, CA 94111
Phone: 415-421-2132
mlinn@faralloncapital.com

² The Debtors will update this list upon request from any additional claims traders who contact the Debtors and express an interest in having their name(s) added.

Cherokee Debt Acquisition, LLC

Attn: Vladimir Jelisavcic
1384 Broadway, Suite 906
New York, NY 10018
vjel@cherokeeacq.com
<https://claims-market.com/>

FTXCREDITOR, LLC

Attn: Michael Bottjer
1509 Bent Ave.
Cheyenne, WY 82201
claims@genesiscreditor.com

Marcos Holdings I LLC

Attn: Steve Gillies
Attestor Value Master Fund LP c/o Attestor Ltd.
7 Seymour Street
W1H 7JW
London, UK
settlements@attestorcapital.com

Park Walk LLC

Attn: Kimberly Gianis
1120 South Capital of Texas Highway, Building 1, Suite 120
Austin, TX 78746
Phone: 512-886-4425
kgianis@parkwalk.com

Seaport Loan Products, LLC

c/o Seaport Global
Attn: James "Jack" Breit
360 Madison Ave.,
New York, NY, 10017
Phone: 646-459-6247
jbreit@seaportglobal.com

Xclaim Inc.

Attn: Andrew Glantz
2261 Market Street #4385
San Francisco, CA 94114
brokerage@x-claim.com
<https://x-claim.com>

PLEASE TAKE FURTHER NOTICE that by filing this Notice, the Debtors are not providing legal advice, advocating for any creditor to engage in claims trading, or endorsing any of the above-listed parties. The Debtors take no position on whether or not creditors should

sell or transfer their respective claims against the Debtors. You should consider obtaining the advice of an attorney regarding any potential sale or transfer of your claim.

Dated: April 25, 2024
New York, New York

/s/ Luke A. Barefoot
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